

2019 LeadingAge/LeadingAge Oklahoma Dues Worksheet

LEADINGAGE DUES CALCULATION

A. Program Service Revenue and/or Rental Income (See definition below): From Part I, Line 9 of IRS Form 990, audited financial or annual P&L statement	\$ _____
B. Dues Amount (Look up in Table 1 below)	\$ _____
C. Corporate Multisite Program Dues (if applicable) (From Table 2 below)	\$ _____
D. Add Flat Amount (If applicable): (From Table 3 below)	\$ _____
E. Total Dues Amount: (Add Lines B thru D) If total dues are less than \$350, enter \$350. If more than \$9,281, enter \$9,281 Enter \$350 if facility is "Under Construction"	\$ _____

TABLE 1 – DUES BANDS TABLE

	If Program Revenue is:	Dues
Level 1	<\$1,899,999	\$350
Level 2	Between \$1,900,000 - \$4,399,999	\$1,000
Level 3	Between \$4,400,000 - \$6,999,999	\$2,000
Level 4	Between \$7,000,000 - \$9,899,999	\$3,000
Level 5	Between \$9,900,000 - \$13,999,999	\$4,000
Level 6	Between \$14,000,000 - \$16,999,999	\$5,000
Level 7	Between \$17,000,000 - \$19,999,999	\$6,000
Level 8	Between \$20,000,000 - \$23,999,999	\$7,000
Level 9	Between \$24,000,000 - \$26,999,999	\$8,000
Level 10	>\$27,000,000	\$9,300

Minimum Dues: \$350 – Maximum Dues: \$9,300

TABLE 3 – SPECIAL PROGRAMS

	Flat Fee
Adult Day (standalone – no other services)	\$200
Hospice (standalone – no other services)	50% off the applicable band
PACE (standalone – no other services)	\$2,500
Public Housing Authority (per site)	\$350
Village (per site)	\$175
Under Construction (per facility until completion)	\$350

TABLE 2 – CORPORATE MULTISITE PROGRAM

If you have multiple communities in membership within a single state, you can utilize the single payment option.

If Program Revenue is:	Dues
Community 1 Program Service Revenue	\$
Community 2 Program Service Revenue	\$
Community 3 Program Service Revenue	\$
Community 4 Program Service Revenue	\$
Community 5 Program Service Revenue	\$
Community 6 Program Service Revenue	\$
Community 7 Program Service Revenue	\$
Community 8 Program Service Revenue	\$
Community 9 Program Service Revenue	\$
Community 10 Program Service Revenue	\$
Total Cumulative PSR*	\$
LeadingAge Dues (Look up in Table 1 (Enter on Line D Above))	\$

*If the cumulative total PSR is greater than \$27 million, please use the following formula to calculate Corporate Multisite Program dues:

$$(\$ \frac{\text{Total cumulative PSR}}{\text{(Enter on Line D Above)}} \times 0.0003) + \$550 =$$

LEADINGAGE OKLAHOMA DUES CALCULATION

A. Program Service Revenue and/or Rental Income From Part 1, Line 9 of IRS Form 990, audited financial or annual P&L statement	
B. Millage Rate:	.00020
C. Total Dues: (Multiply Line A by Line B) If total dues are less than \$110, enter \$110 - If more than \$3,500, enter \$3,500 Enter \$110 if facility is "Under Construction"	
D. 2019 LeadingAge Oklahoma Dues	