

Data Stewardship

Essential Skills for Long Term Care Facility Clinical & Operational Managers

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Why the focus on Data Stewardship?

- ▶ Transmitted data from MDS data sets and Universal Bills (Part A) formulates many data bases.
- ▶ You may be tired of the focus on the MDS Data but it creates the foundational data base for the resident and the facility.
- ▶ Risks of inaccurate or wrong data are increasing constantly.
- ▶ Data is an operational clinical and fiscal issue with high risks in each area.

You have Heard this Message Before

- ▶ For years it has been data accuracy and the MDS data collection process.
- ▶ Over the last 5 years database content and data logic reviews have been increasing.
- ▶ CMS analytic capabilities have EXPLODED with new data review protocols, internal reports and use of data to evaluate facility performance.
- ▶ Operational Professionals must be aware of the data collection - substantiation transmission and correction processes.

Data Stewardship is an Operational Responsibility

- ▶ Compliance - it all begins here
- ▶ Regulatory Compliance - Tags - Guidance in the tag documents - New focus on the Tags - MDS Accuracy Survey.
- ▶ MDS Office staff competence and resources - Hardware!
- ▶ Software performance
- ▶ Orientation and Training for all staff that document or deliver care, to the MDS process.
- ▶ Yes it is a process not a task.

Steps for Data Stewardship and Compliance

- ▶1.
- ▶2.
- ▶3.
- ▶4.

Person Responsible

Data Collection as part of Compliance

- ▶ How is the data collected in your facility? Best place to start.
- ▶ What is the level of data flow - How many MDS data sets are completed each day - week - month?
- ▶ Who is responsible for overall process? Communication between operations and MDS Manager?
- ▶ Training and competence of MDS data collection team. Usually an interdisciplinary team. Orientation?
- ▶ References - Where are the updated - October 2016 - RAI manuals
- ▶ What are the regulations and rules for the data collection and transmission process? - Tags.

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Person Responsible

Good Data Stewardship is related to job responsibility from operations to all members of the team.

- ▶ Regulation Tag 272 says a comprehensive accurate standardized reproducible assessment. Does your process meet regulatory Standards?
- ▶ The MDS creates the RUG categories.
- ▶ 100% of Medicare and 80% of Medicaid payment.
90% of your total income? Are the payment level determination items on the MDS accurate to the RAI Manual definitions.
Is your payment secure?
- ▶ Quality Measures and 5-Star - Big Risk! Who codes the high risk items? Training Manuals

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Person Responsible

It begins with MDS 3.0 Data Set

- ▶ The schedule of assessments Assessment Reference Date!
Medicare Stay Dates, Proper Assessment types communication with all staff collecting data.
New Assessment - 10-1-16
Tracking Assessments - Unplanned discharges?
- ▶ Data flow from the core delivery process through the Medicaid Record to the Data Set. Definitions and directions in the manual.
- ▶ Reproducible Data - most difficult requirement. Medicare Record substantiates the MDS Data Set.
- ▶ Proper data at proper items in ARP or after the ARD - Section Z-400 dates.

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Person Responsible

After MDS Data Set is Completed!!!

- ▶ Comprehensive Assessments CAA Process - Chapter 4 - RAI Manual Section V documentation.
- ▶ Comprehensive Assessment can be transmitted only after Care conference is finished - Read manual carefully.
- ▶ All Data Sets need to be reviewed for accuracy and logical flags.
- ▶ Transmission process Validation records.
- ▶ Corrections - must be done if necessary.
- ▶ Facility must look at their data base to see if the picture is accurate!
- ▶ What does the data say about your demographics, payment, services, and outcomes.

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Person Responsible

How does data define the specific case and specific facility?

- ▶ Case specific review for Part A Medicare rehab cases.
 - ▶ Outcomes - New Section GG
- ▶ Patterns of RUG use
 - ▶ PEPPER Reports RUG distribution New analytics - CMS
- ▶ Quality Measures
 - ▶ Survey Process - 5-Star - New QM's - 5 Star Monitor reports to assure accuracy BIG RISKS
- ▶ F.P.S. look for bad data patterns & errors

Steps for Data Stewardship and Compliance

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Person Responsible

QUESTIONS?????????