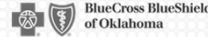


LeadingAge Oklahoma

Managed Care 101: What to Expect from SoonerHealth+

A Division of Health Care Service Corporation, a Mutual Legal Reserve Company, an Equal Opportunity Employer of the Blue Cross and Blue Shield Association

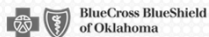


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Executive Director, Government Programs Clinical Operations

Agenda

Welcome, Opening Remarks & Introductions
Goals and Objectives
Managed Care 101 – Components of the Organization
Care Management Model
Role of Adult Day Health Providers in the Model
Q&A Session

- Goals and Objectives**
- **Goal – Develop a High Level Understanding of Managed Care Operations**
 - Objective – Describe which departments are important to members and providers in managed care
 - **Goal – Understand the SoonerHealth+ Care Management Requirements**
 - Objective – Discuss how the care management components work to develop the Person-Centered Care/Service Plan
 - **Goal – Discuss how Adult Day Health Providers can participate and enhance the new SoonerHealth+ Model**



Managed Care 101(H)

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- Managed Care Key Departments and Their Functions**
- Member Services**
- Membership
 - Member assistance with understanding the health plan, ID cards, finding providers (mandated metrics)
 - Member advocacy
- Provider Services**
- Contracting
 - Training
 - Claims Payment Assistance
 - Delegation Oversight

Managed Care Key Departments and Their Functions

Care Management

- Case Management (mandated timeframes)
- Utilization Management (mandated TATs)
- Training
- Auditing and Accreditation

Appeals & Grievances (mandated timeframes)

- Member appeals of adverse determinations
- Member complaints regarding services

Managed Care Key Departments and Their Functions

Claims

- Payment of providers (mandated timeframes)
- Payment of vendors and delegates
- Encounter submissions

Medicaid Operations

- Compliance and Oversight
- Interaction with the state Medicaid programs
- Implementation

Managed Care Key Departments and Their Functions

Reporting and Analytics

- Mandated reports
- Predictive modeling
- Operational reports
- Utilization reporting and analysis


Information Technology (IT)

- Ensures that all teams have computer systems that perform functions, allow for documentation, data sharing, reporting
- These include:
 - Medical management Platform
 - Claims, membership & member services system
 - Provider contracting system

Managed Care Key Departments and Their Functions

Finance

- Develops the budget
- Ensures that the plan remains on budget
- Files appropriate reports



Care Management Model

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**SoonerHealth+ Program
BCBS-OK Model of Care**

Functional Area	Non-Waiver, Non CPC+, Non CBP Member	CPC+ Member	CBP Member
OHCA	Enroll Members		
ODMHSAS	Assess Referred Members Identified as BH Primary for Possible Behavioral Health Home Option		
OK-DHS	Assess Medical Necessity for Services via UCAT, if Referred		
TMG Health	Process Member Enrollment & Eligibility Changes Adjudicate & Pay Claims, Submit Encounters		
CareNet	Conduct Health Risk Screening (HRS) - Trigger Referrals to ODMHSAS as Applicable		
BCBS-OK-CM	Conduct Continuity of Care Planning for New Members to Honor Existing Services & Authorizations		
CPC+ Provider	Assess & Manage Care	Co-Assess & Co-Manage Care	Oversee CBP Activities
CBP	Co-Assess & Co-Manage Care		Assess & Manage Care
BCBS-OK-UM	Conduct Utilization Management Clinical Reviews		
BCBS-OK-A+A	Conduct Oversight by Auditing & Accreditation Clinician		

Health Care Management Model

- **Care Management assists members and their families with complex needs**
 - Care is member-centered, family-focused, and culturally competent.
 - CM assists in locating services to meet the health and social needs of the member.
 - Coordinate with ODMHSAS for identified BH needs and OK DHS for newly identified LTSS needs
- **The CM team is comprised of Medical, Social and Behavioral Health Clinicians, Paraprofessionals and Health Coordinators**



13

Health Care Management Model

- **The care model includes the following elements:**
 - **Health Risk Screening/Welcome Call**
 - Must be completed within 30 days of enrollment (during transition)
 - Must be completed within 10 days of enrollment (steady state)
 - **Tool determines risk stratification level**
 - **Level 1 low risk** – dually eligible members who are not receiving HCBS services or have unstable chronic conditions
 - **Level 2 moderate risk** – moderate risk Medicaid only members, duals who have unstable chronic conditions, members on IID waiting list, and members who appear moderate risk based on utilization data
 - **Level 3 high risk** – members who are receiving HCBS, children receiving PDN, members who are receiving case management services prior to enrollment, and those members deemed high risk based on claims utilization data
- **The member's claims and case management history will also be used to determine their risk level.**

Health Care Management Model

- **A care manager is assigned to every member – the care manager can be an MCO staff person or work for a delegated entity**
- **Care Managers help ensure the member's needs are identified and addressed:**
 - The identified CM is members' single point of contact
 - Coordinating care with members and locating providers to meet their needs
 - Assisting with coordination of medical, social and behavioral health services
 - Helps locate community resources
 - The care manager team must be available 24/7

Health Care Management Model



- **Comprehensive Assessment**
 - In home face to face assessment for members who are moderate and high risk
 - The assessment must be scheduled within 30 days of the HRS completion and completed within 45 days of the HRS completion during the implementation period
 - During steady state the assessment must be scheduled within 14 days of completion of the HRS and completed within 30 days of HRS completion
 - Must be completed for members who have a risk stratification of a Level 2 or Level 3
 - Must be scheduled within 72 hours and completed within 7 days when a member has a change in health status
 - Must be completed at least annually.
- **If the member is identified as potentially needing LTSS services, a referral to OK DHS will be made for a UCAT assessment**

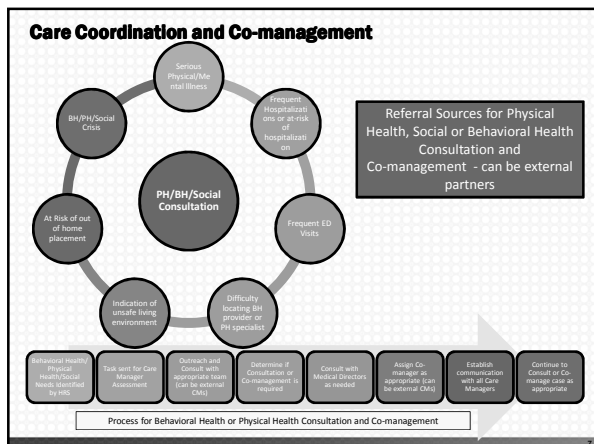
Health Care Management Model

- **Person-centered care plan – Level 2 & Level 3**
 - Member driven process with input of the Interdisciplinary Care Team
 - Members who are level 3 must also have a Service Plan
 - The care plan will address the member's goals and their physical health, behavioral health, and social needs
 - Consumer-Directed Option for members on waivers
- **Must be completed within 15 days of completion of the comprehensive assessment and must be signed by the member and providers responsible for implementing the care plan**
- **All level 1 members will have a care plan developed telephonically with their care manager**
- **Care/Service plans must be approved by the MCO**

Health Care Management Model

- **Interdisciplinary Care Team Meetings**
- **Collaboratively with the member, Medical CM, Behavioral CM, and Member Care Support staff (social) and the inter-disciplinary care team (ICT) develop a plan of care.**
 - **The ICT may include a variety of professionals:**
 - Natural supports
 - Family members
 - Community members and resources
 - Medical, LTSS and Behavioral Health Providers
 - Member Care Support MCO staff (advocacy)
 - Importance of early alerts is essential to reduce crisis
 - Communication is a key to success!





Where Do Adult Day Health Services Fit In to the Model?

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Genworth Cost of LTSS Care – Oklahoma 2016

LTSS Service	
Home Health Care	
Homemaker Services	\$125*
Homemaker Health Aide	\$131*
Adult Day Health	
Adult Day Health Services	\$43*
Assisted Living Facility	
Private, One Bedroom	\$92
Nursing Home Care	
Semi-private Room	\$145*
Private Room	\$165*

*Based on annual rate divided by 365 days

The information shown above is based on a specific scenario generated by the Genworth 2016 Cost of Care. Future years are calculated by assuming an annual 3% growth rate. For more information and location comparison, visit genworth.com/costofcare

Adult Day Health Services Advantages

- More cost effective
- Better health outcomes than home based or institutional care
- Greater quality of life
- Reduces Caregiver Stress
- Delays institutionalization
- Allows participants to remain home with their families

Care Manager Staff Training Needed

- Underutilized in the Long-term Care Service Package
- MCO and community based partner staff need to be better trained on the advantages of Adult Day Health Care
- Recommend it as an option during the Service Planning process
- Can mix home based services and Adult Day Health Care on a Service Plan

Health Advantages

In a discussion with Duane Ross, MD, former PACE Medical Director he observed these health outcomes in his patients:

- Lessened cognitive decline due to getting up and getting out of the house – provided increased stimulation and socialization (more than staying at home with a homemaker)
- Less depression
- Fewer ER visits and hospitalizations as staff identified subtle changes that resulted in early clinical interventions

